

Carrier Listing



VIEW MORE

Individual Term, Universal Life & Whole Life

- Allianz
- Ameritas
- Cincinnati Life
- Corebridge (formerly AIG)
- John Hancock
- Banner Life Insurance
- Lincoln Financial
- Mass Mutual
- Nationwide
- National Life
- New York Life
- North American
- Pacific Life
- Principal
- Protective
- Prudential
- Securian/Minnesota Life
- Security Mutual Life of New York
- SBLI
- Symetra
- Transamerica
- United of Omaha

SPDA, SPIA, Multi-Year Guaranteed & Indexed Annuities

- Allianz
- American Equity
- American National
- Athene
- Axonic
- Corebridge (formerly AIG)
- F&G Life
- Global Atlantic
- Integrity
- Lincoln
- MassMutual Ascend
- Nationwide
- National Life Group
- North American
- Oxford Life
- Oceanview Life and Annuity Protective
- Prudential
- Reliance Standard
- Sagicor
- Securian
- Symetra
- The Standard
- United of Omaha

Asset Based LTC

- Global Atlantic/Forethought
- John Hancock
- Lincoln Financial
- Mass Mutual
- Nationwide
- National Western
- OneAmerica
- Securian

Traditional LTC

- Mutual of Omaha

Disability Income

- Ameritas
- Assurity
- Guardian
- IDU (Fidelity Security Life)
- IDU (Lloyd's)
- Illinois Mutual
- Petersen International Underwriters (Lloyd's)
- Principal
- The Standard
- UNUM

Why Choose Us

Strong Relationships

From idea to implementation, we support you through every phase of the case, from conceptual development to underwriting, policy design, and carrier negotiation. Along the way, we help you position the strategy with clarity, confidence, and credibility.

Risk Differentiated Underwriting (RDU)

RDU delivers a specialized underwriting framework that redefines mortality assessment for affluent clients with access to exceptional clinical care. RDU captures their distinct merits which extend beyond the "law of large numbers" to secure superior life insurance pricing and an unparalleled customer experience.

Advanced Planning & Advisor Growth

Advanced life insurance planning is at our core. Our team brings decades of experience in estate, business, and trust-based insurance strategies. We partner with top advisors, attorneys, and CPAs, to deliver technically sound impact solutions.